

| Earnings Guide by ASPS Research | | | | | | | | | | | | | | | | | | | | | | | | | | | |
|----------------------------------|----------------------|--------------------------|-------------------|------------|----------------|--------------------|-----------------|---------|--------|-------------------|-------|---------|------|------|---------|------|------|---------|-------|-------|---------|-----|-----|---------|-------|-----------|------|
| Company | Rec. L/T 3 months | Price 24/04/25 (B) | Fair Value (B) | Upside (%) | Free Float (%) | Mkt. Cap. (Bbn) | Net Profit (Bm) | | | Net Profit (%YoY) | | EPS (B) | | | PER (X) | | | BVS (B) | | | PBV (X) | | | DPS (B) | | Yield (%) | |
| | | | | | | | 24 | 25F | 26F | 25F | 26F | 24 | 25F | 26F | 24 | 25F | 26F | 24 | 25F | 26F | 24 | 25F | 26F | 24 | 25F | 26F | 25F |
| Agribusiness | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| GFPT | Outperform | 9.75 | 11.80 | 21% | 58.0 | 12.22 | 1,974 | 1,849 | 1,905 | -6% | 3% | 1.6 | 1.5 | 1.5 | 6.2 | 6.6 | 6.4 | 15.5 | 16.8 | 18.1 | 0.6 | 0.6 | 0.5 | 0.20 | 0.21 | 2.0 | 2.2 |
| Food & Beverage | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| CBG | Neutral | 63.50 | 64.50 | 2% | 28.6 | 63.50 | 2,843 | 2,991 | 3,262 | 5% | 9% | 2.8 | 3.0 | 3.3 | 22.3 | 21.2 | 19.5 | 13.1 | 14.9 | 16.7 | 4.9 | 4.3 | 3.8 | 1.50 | 1.80 | 2.4 | 2.8 |
| CPF | Outperform | 25.75 | 30.00 | 17% | 46.3 | 216.65 | 19,558 | 17,331 | 18,222 | -11% | 5% | 2.3 | 2.1 | 2.2 | 11.1 | 12.5 | 11.9 | 32.7 | 34.0 | 35.3 | 0.8 | 0.8 | 0.7 | 0.95 | 1.00 | 3.7 | 3.9 |
| ICHI | Neutral | 12.10 | 15.20 | 26% | 52.5 | 15.73 | 1,381 | 1,461 | 1,549 | 6% | 6% | 1.1 | 1.1 | 1.2 | 11.4 | 10.8 | 10.2 | 4.5 | 4.6 | 4.6 | 2.7 | 2.7 | 2.6 | 1.12 | 1.19 | 9.3 | 9.9 |
| ITC | Neutral | 13.10 | 22.00 | 68% | 21.0 | 39.30 | 3,597 | 3,659 | 3,855 | 2% | 5% | 1.2 | 1.2 | 1.3 | 10.9 | 10.7 | 10.2 | 8.0 | 8.3 | 8.5 | 1.6 | 1.6 | 1.5 | 1.00 | 1.05 | 7.6 | 8.0 |
| OSP | Neutral | 15.20 | 18.30 | 20% | 51.7 | 45.66 | 1,638 | 3,005 | 3,120 | 83% | 4% | 0.5 | 1.0 | 1.0 | 27.9 | 15.2 | 14.6 | 5.3 | 5.6 | 5.5 | 2.9 | 2.7 | 2.8 | 1.00 | 1.04 | 6.6 | 6.8 |
| SAPPE | Outperform | 36.50 | 65.00 | 78% | 26.5 | 11.25 | 1,253 | 1,306 | 1,492 | 4% | 14% | 4.1 | 4.2 | 4.8 | 9.0 | 8.6 | 7.5 | 14.6 | 16.9 | 19.1 | 2.5 | 2.2 | 1.9 | 2.54 | 3.39 | 7.0 | 9.3 |
| SNNP | Neutral | 11.70 | 16.50 | 41% | 33.7 | 11.23 | 644 | 722 | 810 | 12% | 12% | 0.7 | 0.8 | 0.8 | 17.5 | 15.6 | 13.9 | 3.7 | 4.0 | 4.2 | 3.1 | 2.9 | 2.8 | 0.56 | 0.63 | 4.8 | 5.4 |
| TU | Neutral | 10.70 | 16.50 | 54% | 69.9 | 47.67 | 4,985 | 5,250 | 5,526 | 5% | 5% | 1.1 | 1.2 | 1.2 | 9.6 | 9.1 | 8.6 | 10.9 | 11.4 | 12.0 | 1.0 | 0.9 | 0.9 | 0.68 | 0.70 | 6.4 | 6.5 |
| Personal Products | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| TMAN | Outperform | 10.90 | 22.00 | 102% | 43.5 | 4.36 | 451 | 487 | 549 | 8% | 13% | 1.1 | 1.2 | 1.4 | 9.7 | 9.0 | 7.9 | 4.4 | 5.4 | 6.3 | 2.5 | 2.0 | 1.7 | 0.50 | 0.55 | 4.6 | 5.0 |
| Banking | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| BBL | Outperform | 136.00 | 170.00 | 25% | 98.6 | 259.60 | 45,211 | 45,300 | 45,505 | 0% | 0% | 23.7 | 23.7 | 23.8 | 5.7 | 5.7 | 5.7 | 290.8 | 306.0 | 321.3 | 0.5 | 0.4 | 0.4 | 8.50 | 8.50 | 6.3 | 6.3 |
| KBANK | Neutral | 154.00 | 165.00 | 7% | 79.7 | 364.88 | 48,598 | 49,630 | 49,670 | 2% | 0% | 20.2 | 20.7 | 21.0 | 7.6 | 7.4 | 7.3 | 233.5 | 242.1 | 252.9 | 0.7 | 0.6 | 0.6 | 10.50 | 11.20 | 6.8 | 7.3 |
| KKP | Neutral | 48.00 | 51.00 | 6% | 92.6 | 40.64 | 5,031 | 4,500 | 5,140 | -11% | 14% | 5.9 | 5.3 | 6.1 | 8.1 | 9.0 | 7.9 | 74.3 | 76.2 | 78.9 | 0.6 | 0.6 | 0.6 | 4.00 | 4.25 | 8.3 | 8.9 |
| KTB | Outperform | 21.00 | 25.25 | 20% | 44.9 | 293.50 | 43,856 | 44,870 | 45,510 | 2% | 1% | 3.1 | 3.2 | 3.3 | 6.7 | 6.5 | 6.4 | 31.5 | 33.2 | 34.9 | 0.7 | 0.6 | 0.6 | 1.57 | 1.60 | 7.5 | 7.6 |
| SCB | Neutral | 116.50 | 125.00 | 7% | 76.4 | 392.27 | 43,943 | 43,760 | 44,830 | 0% | 2% | 13.1 | 13.0 | 13.3 | 8.9 | 9.0 | 8.8 | 145.1 | 147.4 | 150.5 | 0.8 | 0.8 | 0.8 | 10.40 | 10.65 | 8.9 | 9.1 |
| TISCO | Neutral | 100.00 | 102.00 | 2% | 73.8 | 80.06 | 6,901 | 6,900 | 7,050 | 0% | 2% | 8.6 | 8.6 | 8.8 | 11.6 | 11.6 | 11.4 | 53.8 | 54.9 | 55.8 | 1.9 | 1.8 | 1.8 | 7.75 | 8.00 | 7.8 | 8.0 |
| TTB | Neutral | 1.81 | 2.04 | 13% | 29.8 | 176.35 | 21,031 | 19,685 | 19,849 | -6% | 1% | 0.2 | 0.2 | 0.2 | 8.4 | 9.0 | 8.9 | 2.4 | 2.5 | 2.6 | 0.7 | 0.7 | 0.7 | 0.13 | 0.13 | 7.2 | 7.2 |
| Finance | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| MTC | Outperform | 44.50 | 54.00 | 21% | 32.1 | 94.34 | 5,867 | 6,755 | 8,024 | 15% | 19% | 2.8 | 3.2 | 3.8 | 16.1 | 14.0 | 11.8 | 17.4 | 20.4 | 23.9 | 2.6 | 2.2 | 1.9 | 0.29 | 0.34 | 0.6 | 0.8 |
| SAWAD | Neutral | 31.75 | 38.00 | 20% | 44.8 | 47.96 | 5,052 | 5,770 | 6,360 | 14% | 10% | 3.4 | 3.6 | 3.8 | 9.3 | 8.9 | 8.3 | 24.0 | 25.4 | 29.0 | 1.3 | 1.3 | 1.1 | 0.36 | 0.38 | 1.1 | 1.2 |
| TIDLOR | Outperform | 14.20 | 19.40 | 37% | 44.5 | 41.37 | 4,230 | 4,820 | 5,320 | 14% | 15% | 1.5 | 1.7 | 1.9 | 9.7 | 8.6 | 7.5 | 10.6 | 11.8 | 13.2 | 1.3 | 1.2 | 1.1 | 0.50 | 0.57 | 3.5 | 4.0 |
| Petrochem & Chemicals | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| IVL | Neutral | 18.70 | 30.00 | 60% | 35.2 | 104.99 | (19,262) | 10,069 | 11,600 | nm. | 15% | -3.4 | 1.8 | 2.1 | NM | 10.4 | 9.1 | 24.7 | 27.1 | 33.4 | 0.8 | 0.7 | 0.6 | 0.90 | 1.00 | 4.8 | 5.3 |
| PTTGC | Underperform | 17.60 | 25.00 | 42% | 54.8 | 79.36 | (29,811) | (5,495) | 2,060 | nm. | -137% | -6.6 | -1.2 | 0.5 | NM | NM | 38.5 | 59.6 | 52.8 | 50.6 | 0.3 | 0.3 | 0.3 | 0.75 | 1.00 | 4.3 | 5.7 |
| Packaging | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| SCGP | Neutral | 13.10 | 25.00 | 91% | 26.4 | 56.24 | 3,828 | 3,873 | 5,536 | 1% | 43% | 0.9 | 0.9 | 1.3 | 14.7 | 14.5 | 10.2 | 18.5 | 19.0 | 19.7 | 0.7 | 0.7 | 0.7 | 0.40 | 0.60 | 3.1 | 4.6 |
| Construction Materials | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| DCC | Neutral | 1.53 | 1.92 | 25% | 43.7 | 13.96 | 1,104 | 1,172 | 1,245 | 6% | 6% | 0.1 | 0.1 | 0.1 | 12.7 | 11.9 | 11.2 | 0.8 | 0.8 | 0.9 | 2.0 | 1.9 | 1.8 | 0.09 | 0.10 | 5.9 | 6.7 |
| SCC | Neutral | 152.00 | 210.00 | 38% | 66.2 | 182.40 | 6,342 | 10,124 | 16,931 | 60% | 67% | 5.3 | 8.4 | 14.1 | 28.8 | 18.0 | 10.8 | 294.1 | 297.5 | 304.6 | 0.5 | 0.5 | 0.5 | 5.00 | 7.00 | 3.3 | 4.6 |
| SCCC | Outperform | 148.50 | 200.00 | 35% | 18.8 | 44.25 | 5,388 | 3,921 | 4,173 | -27% | 6% | 18.1 | 13.2 | 14.0 | 8.2 | 11.3 | 10.6 | 116.4 | 120.6 | 124.6 | 1.3 | 1.2 | 1.2 | 9.00 | 10.00 | 6.1 | 6.7 |
| TASCO | Outperform | 14.70 | 21.00 | 43% | 40.9 | 23.20 | 1,417 | 1,597 | 1,692 | 13% | 6% | 0.9 | 1.0 | 1.1 | 16.4 | 14.5 | 13.7 | 10.1 | 10.5 | 10.8 | 1.5 | 1.4 | 1.4 | 0.75 | 0.75 | 5.1 | 5.1 |
| Construction Services | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| CK | Neutral | 15.80 | 24.00 | 52% | 66.2 | 26.76 | 1,446 | 1,755 | 1,815 | 21% | 3% | 0.9 | 1.0 | 1.1 | 18.5 | 15.3 | 14.7 | 15.3 | 15.9 | 16.5 | 1.0 | 1.0 | 1.0 | 0.40 | 0.50 | 2.5 | 3.2 |
| STECON | Outperform | 7.55 | 7.00 | -7% | 44.1 | 11.47 | (2,357) | 440 | 682 | nm. | 55% | -1.5 | 0.3 | 0.4 | NM | 26.2 | 16.9 | 11.5 | 11.3 | 11.6 | 0.7 | 0.7 | 0.7 | 0.15 | 0.25 | 2.0 | 3.3 |
| Property | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| AMATA | Outperform | 14.70 | 35.00 | 138% | 72.1 | 16.91 | 2,483 | 2,390 | 3,362 | -4% | 41% | 2.2 | 2.1 | 2.9 | 6.8 | 7.1 | 5.0 | 19.8 | 21.0 | 22.8 | 0.7 | 0.7 | 0.6 | 0.83 | 1.17 | 5.7 | 8.0 |
| AP | Outperform | 8.00 | 12.80 | 60% | 70.0 | 25.17 | 5,020 | 5,032 | 5,259 | 0% | 4% | 1.6 | 1.6 | 1.7 | 5.0 | 5.0 | 4.8 | 13.9 | 14.9 | 15.9 | 0.6 | 0.5 | 0.5 | 0.60 | 0.62 | 7.5 | 7.7 |
| CPN | Outperform | 48.00 | 80.00 | 67% | 68.3 | 215.42 | 16,729 | 17,299 | 18,382 | 3% | 6% | 3.7 | 3.9 | 4.1 | 12.9 | 12.5 | 11.7 | 22.4 | 24.2 | 26.1 | 2.1 | 2.0 | 1.8 | 2.14 | 2.27 | 4.5 | 4.7 |
| LH | Underperform | 4.32 | 6.10 | 41% | 62.5 | 51.62 | 5,491 | 4,631 | 5,171 | -16% | 12% | 0.5 | 0.4 | 0.4 | 9.4 | 11.1 | 10.0 | 4.3 | 4.4 | 4.5 | 1.0 | 1.0 | 1.0 | 0.27 | 0.30 | 6.3 | 7.0 |
| ORI | Underperform | 1.98 | 3.50 | 77% | 34.8 | 4.86 | 1,052 | 1,073 | 1,150 | 2% | 7% | 0.4 | 0.4 | 0.5 | 4.6 | 4.5 | 4.2 | 7.9 | 8.2 | 8.5 | 0.3 | 0.2 | 0.2 | 0.17 | 0.19 | 8.8 | 9.5 |
| SC | Underperform | 2.24 | 3.20 | 43% | 39.8 | 9.58 | 1,706 | 1,680 | 1,828 | -1% | 9% | 0.4 | 0.4 | 0.4 | 5.6 | 5.6 | 5.1 | 5.6 | 5.9 | 6.1 | 0.4 | 0.4 | 0.4 | 0.16 | 0.17 | 7.1 | 7.8 |
| SENA | Underperform | 1.95 | 1.98 | 2% | 41.5 | 2.81 | 400 | 361 | 382 | -10% | 6% | 0.3 | 0.2 | 0.3 | 7.0 | 7.9 | 7.5 | 5.7 | 5.8 | 5.9 | 0.3 | 0.3 | 0.3 | 0.11 | 0.12 | 5.7 | 6.0 |
| SIRI | Underperform | 1.41 | 2.22 | 58% | 71.2 | 24.53 | 5,253 | 4,875 | 5,003 | -7% | 3% | 0.3 | 0.3 | 0.3 | 4.6 | 5.1 | 5.0 | 2.8 | 2.9 | 3.0 | 0.5 | 0.5 | 0.5 | 0.15 | 0.15 | 10.6 | 10.7 |
| SPALI | Underperform | 16.70 | 23.00 | 38% | 63.8 | 32.62 | 6,190 | 5,636 | 5,862 | -9% | 4% | 3.2 | 2.9 | 3.0 | 5.3 | 5.8 | 5.6 | 27.2 | 28.7 | 30.4 | 0.6 | 0.6 | 0.5 | 1.30 | 1.35 | 7.8 | 8.1 |
| WHA | Neutral | 2.94 | 4.80 | 63% | 67.5 | 43.94 | 4,359 | 4,593 | 4,892 | 5% | 6% | 0.3 | 0.3 | 0.3 | 10.1 | 9.6 | 9.0 | 2.3 | 2.5 | 2.7 | 1.3 | 1.2 | 1.1 | 0.18 | 0.20 | 6.3 | 6.8 |
| Energy | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| BANPU | Underperform | 4.22 | 6.00 | 42% | 90.8 | 42.28 | (682) | 3,810 | 4,930 | nm. | 29% | -0.1 | 0.4 | 0.5 | NM | 11.1 | 8.6 | 11.3 | 15.9 | 17.1 | 0.4 | 0.3 | 0.2 | 0.35 | 0.45 | 8.3 | 10.7 |
| BBGI | Neutral | 3.10 | 5.70 | 84% | 24.1 | 4.48 | 215 | 460 | 598 | 114% | 30% | 0.1 | 0.3 | 0.4 | 20.8 | 9.7 | 7.5 | 6.5 | 6.8 | 7.0 | 0.5 | 0.5 | 0.4 | 0.19 | 0.25 | 6.2 | 8.0 |
| BCP | Neutral | 34.25 | 46.00 | 34% | 59.4 | 47.16 | 2,184 | 11,472 | 13,081 | 425% | 14% | 1.6 | 8.3 | 9.5 | 21.6 | 4.1 | 3.6 | 43.4 | 74.7 | 82.0 | 0.8 | 0.5 | 0.4 | 1.60 | 1.80 | 4.7 | 5.3 |
| BCPG | Neutral | 6.85 | 8.70 | 27% | 42.7 | 20.52 | 1,819 | 1,330 | 1,516 | -27% | 14% | 0.6 | 0.4 | 0.5 | 11.3 | 15.4 | 13.5 | 10.3 | 11.1 | 11.8 | 0.7 | 0.6 | 0.6 | 0.29 | 0.23 | 4. | |

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|---|----------------------|--------------------------|----------------------|---------------|----------------------|-----------------------|--------------------|---------|---------|----------------------|-------|------------|------|------|------------|------|------|------------|-------|-------|------------|------|------|------------|-------|--------------|------|-----|-----|-----|
| Company | Rec. L/T 3 months | Price 24/04/25 (B) | Fair Value (B) | Upside (%) | Free Float (%) | Mkt. Cap. (Bbn) | Net Profit (Bm) | | | Net Profit (%YoY) | | EPS (B) | | | PER (X) | | | BVS (B) | | | PBV (X) | | | DPS (B) | | Yield (%) | | | | |
| | | | | | | | 24 | 25F | 26F | 25F | 26F | 24 | 25F | 26F | 24 | 25F | 26F | 24 | 25F | 26F | 24 | 25F | 26F | 24 | 25F | 26F | 25F | 26F | 25F | 26F |
| | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| GUNKUL | Neutral | 1.61 | 3.00 | 86% | 44.5 | 14.30 | 1,661 | 1,633 | 1,761 | -2% | 8% | 0.2 | 0.2 | 0.2 | 8.6 | 8.8 | 8.1 | 1.6 | 1.7 | 1.8 | 1.0 | 1.0 | 0.9 | 0.07 | 0.08 | 4.6 | 4.9 | | | |
| IRPC | Underperform | 0.83 | 1.50 | 81% | 51.9 | 16.96 | (5,193) | (1,582) | 3,268 | nm. | -307% | -0.3 | -0.1 | 0.2 | NM | NM | 5.2 | 3.4 | 3.5 | 3.4 | 0.2 | 0.2 | 0.2 | 0.03 | 0.05 | 3.6 | 6.0 | | | |
| OR | Neutral | 12.90 | 15.00 | 16% | 23.7 | 154.80 | 7,650 | 9,943 | 10,705 | 30% | 8% | 0.6 | 0.8 | 0.9 | 20.2 | 15.6 | 14.5 | 9.1 | 9.5 | 10.0 | 1.4 | 1.4 | 1.3 | 0.41 | 0.45 | 3.2 | 3.5 | | | |
| PTG | Outperform | 6.75 | 9.50 | 41% | 58.2 | 11.27 | 1,022 | 1,227 | 1,426 | 20% | 16% | 0.6 | 0.7 | 0.9 | 11.0 | 9.2 | 7.9 | 5.6 | 6.1 | 6.5 | 1.2 | 1.1 | 1.0 | 0.40 | 0.45 | 6.0 | 6.7 | | | |
| PTT | Outperform | 30.25 | 38.00 | 26% | 48.9 | 864.03 | 90,072 | 89,528 | 100,011 | -1% | 12% | 3.2 | 3.1 | 3.5 | 9.6 | 9.7 | 8.6 | 40.2 | 38.5 | 39.9 | 0.8 | 0.8 | 0.8 | 2.10 | 2.10 | 6.9 | 6.9 | | | |
| PTTEP | Underperform | 98.50 | 182.00 | 85% | 34.7 | 391.04 | 78,824 | 76,283 | 80,567 | -3% | 6% | 19.9 | 19.2 | 20.3 | 5.0 | 5.1 | 4.9 | 135.0 | 139.8 | 150.3 | 0.7 | 0.7 | 0.7 | 9.50 | 9.75 | 9.6 | 9.9 | | | |
| RATCH | Neutral | 26.00 | 36.00 | 38% | 49.7 | 56.55 | 6,127 | 6,701 | 7,117 | 9% | 6% | 2.8 | 3.0 | 3.2 | 9.4 | 8.6 | 8.1 | 48.9 | 50.4 | 51.7 | 0.5 | 0.5 | 0.5 | 1.80 | 1.90 | 6.9 | 7.3 | | | |
| SPRC | Neutral | 5.10 | 8.00 | 57% | 39.4 | 22.11 | 2,235 | 2,937 | 1,725 | 31% | -41% | 0.5 | 0.7 | 0.4 | 9.9 | 7.5 | 12.8 | 9.0 | 9.3 | 9.4 | 0.6 | 0.5 | 0.5 | 0.41 | 0.24 | 8.0 | 4.7 | | | |
| SSP | Neutral | 4.82 | 7.30 | 51% | 43.2 | 6.19 | 754 | 852 | 995 | 13% | 17% | 0.6 | 0.5 | 0.6 | 8.2 | 9.5 | 8.1 | 6.3 | 6.8 | 7.4 | 0.8 | 0.7 | 0.6 | 0.15 | 0.18 | 3.2 | 3.7 | | | |
| TOP | Neutral | 24.70 | 41.00 | 66% | 52.0 | 55.18 | 9,959 | 8,154 | 10,745 | -18% | 32% | 4.9 | 4.0 | 5.3 | 5.1 | 6.2 | 4.7 | 73.2 | 77.1 | 79.0 | 0.3 | 0.3 | 0.3 | 1.90 | 1.90 | 7.7 | 7.7 | | | |
| TPIPP | Underperform | 2.10 | 3.00 | 43% | 28.5 | 17.64 | 3,302 | 2,169 | 1,960 | -34% | -10% | 0.4 | 0.3 | 0.2 | 5.3 | 8.1 | 9.0 | 4.1 | 4.3 | 4.4 | 0.5 | 0.5 | 0.5 | 0.14 | 0.13 | 6.8 | 6.1 | | | |
| TTW | Neutral | 8.80 | 10.00 | 14% | 36.1 | 35.11 | 2,791 | 2,886 | 2,923 | 3% | 1% | 0.7 | 0.7 | 0.7 | 12.6 | 12.2 | 12.0 | 3.9 | 4.1 | 4.2 | 2.2 | 2.2 | 2.1 | 0.60 | 0.60 | 6.8 | 6.8 | | | |
| Commerce | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| ADVICE | Outperform | 4.68 | 8.05 | 72% | 36.2 | 2.90 | 232 | 304 | 411 | 31% | 35% | 0.4 | 0.5 | 0.7 | 12.5 | 9.6 | 7.1 | 1.5 | 2.0 | 2.4 | 3.1 | 2.4 | 1.9 | 0.24 | 0.33 | 5.2 | 7.1 | | | |
| BJC | Outperform | 23.70 | 28.50 | 20% | 25.0 | 94.98 | 4,001 | 5,023 | 5,187 | 26% | 3% | 1.0 | 1.3 | 1.3 | 23.7 | 18.9 | 18.3 | 31.5 | 32.3 | 33.0 | 0.8 | 0.7 | 0.7 | 0.81 | 0.84 | 3.4 | 3.5 | | | |
| COM7 | Outperform | 19.70 | 32.00 | 62% | 47.4 | 47.28 | 3,307 | 3,796 | 4,177 | 15% | 10% | 1.4 | 1.6 | 1.7 | 14.3 | 12.5 | 11.3 | 3.7 | 4.4 | 5.2 | 5.4 | 4.5 | 3.8 | 0.95 | 1.04 | 4.8 | 5.3 | | | |
| CPALL | Outperform | 49.75 | 88.00 | 77% | 59.0 | 446.91 | 25,346 | 29,989 | 33,300 | 18% | 11% | 2.8 | 3.3 | 3.7 | 17.6 | 14.9 | 13.4 | 35.6 | 38.0 | 40.7 | 1.4 | 1.3 | 1.2 | 1.60 | 1.78 | 3.2 | 3.6 | | | |
| CPAXT | Outperform | 24.40 | 38.25 | 57% | 15.0 | 254.43 | 10,569 | 12,431 | 14,165 | 18% | 14% | 1.0 | 1.2 | 1.4 | 24.1 | 20.5 | 18.0 | 28.6 | 29.1 | 29.6 | 0.9 | 0.8 | 0.8 | 0.83 | 0.95 | 3.4 | 3.9 | | | |
| CRC | Outperform | 23.50 | 41.00 | 74% | 54.6 | 141.73 | 8,136 | 9,668 | 10,489 | 19% | 8% | 1.3 | 1.6 | 1.7 | 17.4 | 14.7 | 13.5 | 12.0 | 13.1 | 14.3 | 2.0 | 1.8 | 1.6 | 0.64 | 0.70 | 2.7 | 3.0 | | | |
| DOHOME | Neutral | 5.20 | 8.90 | 71% | 29.8 | 16.79 | 674 | 901 | 1,086 | 34% | 21% | 0.2 | 0.3 | 0.3 | 24.9 | 19.5 | 16.2 | 4.0 | 4.1 | 4.4 | 1.3 | 1.3 | 1.2 | 0.01 | 0.02 | 0.3 | 0.3 | | | |
| HMPRO | Neutral | 8.45 | 9.10 | 8% | 40.9 | 111.13 | 6,504 | 6,648 | 6,826 | 2% | 3% | 0.5 | 0.5 | 0.5 | 17.1 | 16.7 | 16.3 | 2.0 | 2.1 | 2.2 | 4.1 | 4.0 | 3.8 | 0.40 | 0.42 | 4.8 | 4.9 | | | |
| Health Care Services | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| BCH | Neutral | 14.40 | 21.00 | 46% | 50.0 | 35.91 | 1,471 | 1,653 | 1,815 | 12% | 10% | 0.6 | 0.7 | 0.7 | 24.4 | 21.7 | 19.8 | 5.8 | 6.2 | 6.7 | 2.5 | 2.3 | 2.2 | 0.49 | 0.53 | 3.4 | 3.7 | | | |
| BDMS | Outperform | 23.00 | 36.00 | 57% | 69.8 | 365.52 | 16,279 | 18,105 | 19,700 | 11% | 9% | 1.0 | 1.1 | 1.2 | 22.5 | 20.2 | 18.6 | 6.5 | 6.8 | 7.2 | 3.5 | 3.4 | 3.2 | 0.85 | 0.93 | 3.7 | 4.0 | | | |
| BH | Neutral | 166.00 | 230.00 | 39% | 65.1 | 131.96 | 7,775 | 7,817 | 8,044 | 1% | 3% | 9.8 | 9.8 | 10.1 | 17.0 | 16.9 | 16.4 | 34.9 | 39.8 | 44.0 | 4.8 | 4.2 | 3.8 | 6.00 | 6.00 | 3.6 | 3.6 | | | |
| MASTER | Neutral | 20.60 | 36.00 | 75% | 25.8 | 6.22 | 522 | 564 | 649 | 8% | 15% | 1.7 | 1.9 | 2.2 | 11.9 | 11.0 | 9.6 | 11.6 | 12.7 | 14.1 | 1.8 | 1.6 | 1.5 | 0.80 | 1.00 | 3.9 | 4.9 | | | |
| PR9 | Outperform | 23.80 | 28.40 | 19% | 58.7 | 18.71 | 687 | 808 | 867 | 18% | 7% | 0.9 | 1.0 | 1.1 | 27.3 | 23.2 | 21.7 | 6.9 | 7.5 | 8.1 | 3.4 | 3.2 | 2.9 | 0.46 | 0.49 | 1.9 | 2.1 | | | |
| Media & Publishing | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| MAJOR | Neutral | 9.90 | 17.00 | 72% | 51.9 | 8.21 | 744 | 677 | 779 | -9% | 15% | 0.9 | 0.8 | 0.9 | 11.0 | 12.1 | 10.5 | 6.3 | 6.5 | 6.7 | 1.6 | 1.5 | 1.5 | 0.60 | 0.70 | 6.1 | 7.1 | | | |
| PLANB | Outperform | 5.20 | 10.60 | 104% | 56.2 | 22.44 | 1,050 | 1,137 | 1,268 | 8% | 12% | 0.2 | 0.3 | 0.3 | 21.2 | 19.7 | 17.7 | 2.3 | 2.4 | 2.6 | 2.3 | 2.1 | 2.0 | 0.13 | 0.15 | 2.5 | 2.8 | | | |
| Tourism & Leisure | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| CENDEL | Outperform | 26.00 | 48.00 | 85% | 76.3 | 35.10 | 1,753 | 2,025 | 2,270 | 15% | 12% | 1.3 | 1.5 | 1.7 | 20.0 | 17.3 | 15.5 | 15.3 | 16.3 | 17.2 | 1.7 | 1.6 | 1.5 | 0.75 | 0.84 | 2.9 | 3.2 | | | |
| ERW | Outperform | 2.32 | 4.20 | 81% | 58.2 | 11.34 | 1,281 | 1,020 | 1,110 | -20% | 9% | 0.3 | 0.2 | 0.2 | 8.6 | 11.1 | 10.2 | 1.8 | 1.9 | 2.0 | 1.3 | 1.2 | 1.1 | 0.10 | 0.11 | 4.3 | 4.7 | | | |
| MINT | Outperform | 25.75 | 37.00 | 44% | 63.0 | 146.00 | 7,750 | 9,350 | 10,345 | 21% | 11% | 1.1 | 1.3 | 1.5 | 24.3 | 19.2 | 17.0 | 15.5 | 16.2 | 17.1 | 1.7 | 1.6 | 1.5 | 0.67 | 0.76 | 2.6 | 2.9 | | | |
| Transportation | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| AOT | Neutral | 37.00 | 52.00 | 41% | 30.0 | 528.57 | 19,182 | 20,390 | 24,200 | 6% | 19% | 1.3 | 1.4 | 1.7 | 27.6 | 25.9 | 21.8 | 8.7 | 9.3 | 10.2 | 4.3 | 4.0 | 3.6 | 0.86 | 1.02 | 2.3 | 2.7 | | | |
| BEM | Outperform | 5.85 | 10.60 | 81% | 51.0 | 89.42 | 3,768 | 4,023 | 4,231 | 7% | 5% | 0.2 | 0.3 | 0.3 | 23.7 | 22.2 | 21.1 | 2.4 | 2.5 | 2.6 | 2.4 | 2.4 | 2.3 | 0.18 | 0.18 | 3.1 | 3.1 | | | |
| III | Outperform | 4.86 | 6.90 | 42% | 54.4 | 3.93 | 441 | 538 | 634 | 22% | 18% | 0.5 | 0.7 | 0.8 | 8.9 | 7.3 | 6.2 | 4.9 | 5.3 | 5.9 | 1.0 | 0.9 | 0.8 | 0.40 | 0.47 | 8.2 | 9.7 | | | |
| RCL | Underperform | 22.80 | 22.00 | -4% | 47.5 | 18.90 | 9,171 | 2,662 | 1,745 | -71% | -34% | 11.1 | 3.2 | 2.1 | 2.1 | 7.1 | 10.8 | 61.5 | 63.5 | 64.7 | 0.4 | 0.4 | 0.4 | 0.40 | 0.40 | 1.8 | 1.8 | | | |
| SJWD | Outperform | 7.10 | 9.60 | 35% | 26.6 | 12.86 | 1,119 | 926 | 1,097 | -17% | 18% | 0.6 | 0.5 | 0.6 | 11.5 | 13.9 | 11.7 | 12.6 | 12.9 | 13.2 | 0.6 | 0.6 | 0.5 | 0.27 | 0.32 | 3.8 | 4.5 | | | |
| Electronic Components | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| DELTA | Underperform | 75.50 | 63.00 | -17% | 22.4 | 941.77 | 18,939 | 19,805 | 24,136 | 5% | 22% | 1.5 | 1.6 | 1.9 | 49.7 | 47.6 | 39.0 | 6.4 | 7.5 | 9.0 | 11.8 | 10.0 | - | 0.48 | 0.58 | 0.6 | 0.8 | | | |
| KCE | Neutral | 17.00 | 22.30 | 31% | 59.1 | 20.10 | 1,648 | 1,566 | 1,719 | -5% | 10% | 1.4 | 1.3 | 1.5 | 12.2 | 12.8 | 11.7 | 11.7 | 11.7 | 11.9 | 1.5 | 1.4 | - | 1.30 | 1.16 | 7.6 | 6.8 | | | |
| Information and Communication Technology | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| ADVANC | Outperform | 280.00 | 316.00 | 13% | 36.2 | 832.78 | 35,075 | 38,733 | 41,903 | 10% | 8% | 11.8 | 13.0 | 14.1 | 23.7 | 21.5 | 19.9 | 32.7 | 34.3 | 36.4 | 8.6 | 8.2 | 7.7 | 11.46 | 12.40 | 4.1 | 4.4 | | | |
| 3BBIF | Outperform | 5.85 | 8.75 | 50% | 27.5 | 46.80 | 5,279 | 6,517 | 6,709 | 23% | 3% | 0.7 | 0.8 | 0.8 | 8.9 | 7.2 | 7.0 | 8.4 | 8.7 | 8.8 | 0.7 | 0.7 | 0.7 | 0.18 | 0.71 | 3.1 | 12.2 | | | |
| INTUCH | Neutral | #N/A | 115.50 | #N/A | 28.4 | #N/A | 13,472 | 15,517 | 16,781 | 15% | 8% | 4.2 | 4.8 | 5.2 | #N/A | #N/A | #N/A | 12.9 | 11.2 | 14.4 | #N/A | #N/A | #N/A | 6.54 | 4.00 | #N/A | #N/A | | | |
| JMART | Outperform | 8.35 | 16.30 | 95% | 47.8 | 12.29 | 1,141 | 984 | 1,212 | -14% | 23% | 0.8 | 0.7 | 0.8 | 10.8 | 12.5 | 10.1 | 23.2 | 24.5 | 25.7 | 0.4 | 0.3 | 0.3 | 0.30 | 0.40 | 3.6 | 4.8 | | | |
| TRUE | Outperform | 11.80 | 15.20 | 29% | 31.5 | 407.71 | (10,966) | 16,647 | 21,011 | nm. | 26% | -0.3 | 0.5 | 0.6 | NM | 24.5 | 19.4 | 2.1 | 2.6 | 3.2 | 5.5 | 4.5 | 3.6 | - | - | - | - | | | |

Outperform: สำหรับกรณีนี้ นักวิเคราะห์ พิจารณาปัจจัยแวดล้อมทางพื้นฐานแล้วเห็นว่า ราคาหุ้นบริษัทที่ทำการวิเคราะห์ มีโอกาสที่จะสร้างผลตอบแทนที่ ชนะค่าเฉลี่ยของ Sector หรือ ชนะ SET Index
Neutral: สำหรับกรณีนี้ นักวิเคราะห์ พิจารณาปัจจัยแวดล้อมทางพื้นฐานแล้วเห็นว่า ราคาหุ้นบริษัทที่ทำการวิเคราะห์ มีโอกาสที่จะสร้างผลตอบแทนที่ พอๆ กับค่าเฉลี่ยของ Sector หรือ พอๆ กับ SET Index
Underperform: สำหรับกรณีนี้ นักวิเคราะห์ พิจารณาปัจจัยแวดล้อมทางพื้นฐานแล้วเห็นว่า ราคาหุ้นบริษัทที่ทำการวิเคราะห์ มีโอกาสที่จะสร้างผลตอบแทนที่ แย่กว่าค่าเฉลี่ยของ Sector หรือ แย่ SET Index
Resource: ASPS Research