

สรุปผลการดำเนินงานประกอบงบ 3Q68F

	กำไรสุทธิที่คาดไว้ (ล้านบาท)			กำไรสุทธิที่ประกาศ (ล้านบาท)			กำไรสุทธิ (ล้านบาท)			คำแนะนำ	
	3Q68F	%qoq	%yoy	3Q68A	%yoy	2Q68	3Q67	2567	2568F		2569F
AGRI	687	7%	27%	-	na	642	542				
GFPT	687	7%	27%	-	na	642	542	1,974	2,095	2,081	Outperform
FOOD	8,497	-43%	-21%	2,116	-80%	14,810	10,723				
CBG	647	-19%	-13%	-	na	800	741	2,843	3,125	3,509	Outperform
CPF	4,662	-55%	-36%	-	na	10,377	7,309	19,558	27,178	19,207	Neutral
ICHI	328	-19%	-8%	-	na	407	357	1,306	1,500	1,488	Outperform
ITC	745	7%	-24%	812	-17%	696	976	3,597	3,001	3,237	Outperform
OSP	695	-31%	na	-	na	1,010	(361)	1,934	3,645	3,585	Underperform
SAPPE	214	-14%	-29%	-	na	248	300	1,253	954	1,017	Underperform
TU	1,206	-5%	-14%	1,304	-7%	1,273	1,400	4,985	4,382	4,677	Neutral
PERSONAL PF	112	5%	7%	-	na	107	104				
TMAN	112	5%	7%	-	na	107	104	451	487	549	Outperform
BANK	64,545	0%	2%	70,955	12%	64,589	63,364				
BAY	8,150	-2%	6%	8,783	14%	8,295	7,672	29,700	30,398	32,014	-
BBL	11,111	-6%	-11%	13,789	11%	11,840	12,476	45,211	47,870	45,505	Outperform
KBANK	12,000	-4%	-2%	13,007	6%	12,488	12,295	48,598	51,100	49,670	Outperform
KKP	1,444	2%	11%	1,670	28%	1,409	1,305	5,031	5,590	5,700	Outperform
KTB	12,999	17%	11%	14,620	25%	11,122	11,690	43,856	48,475	45,510	Outperform
SCB	12,222	-4%	12%	12,056	10%	12,786	10,941	43,943	47,844	45,795	Outperform
TISCO	1,700	3%	-1%	1,730	1%	1,644	1,713	6,901	6,500	6,640	Outperform
TTB	4,919	-2%	-7%	5,299	1%	5,004	5,271	21,031	19,685	19,849	Neutral
FINANCE	3,033	3%	103%	-	na	2,943	1,491				
MTC	1,700	3%	14%	-	na	1,647	1,491	5,867	6,755	7,620	Outperform
TIDLOR	1,333	3%	na	-	na	1,296	-	4,230	4,790	5,385	Outperform
PACKAGING	959	-5%	66%	953	65%	1,010	577				
SCGP	959	-5%	66%	953	65%	1,010	577	3,699	3,873	4,908	Neutral
PETRO	(4,649)	na	na	-	na	(4,137)	(17,807)				
IVL	(1,537)	na	na	-	na	(521)	1,505	(19,262)	(3,622)	7,744	Underperform
PTTGC	(3,112)	na	na	-	na	(3,616)	(19,312)	(29,811)	(15,528)	2,060	Underperform
CONMAT	(551)	na	na	(669)	na	17,738	1,456				
SCC	(698)	na	na	(669)	na	17,337	721	6,342	21,119	12,590	Underperform
TASCO	147	-63%	-80%	-	na	400	735	1,417	1,437	1,633	Neutral
CONS	1,598	16%	60%	-	na	1,375	1,000				
CK	1,403	63%	39%	-	na	863	1,008	1,446	2,582	1,815	Outperform
STECON	195	-62%	na	-	na	512	(7)	(2,357)	1,272	1,061	Outperform
PROP	9,875	-8%	-9%	-	na	10,723	10,888				
AP	1,131	12%	-22%	-	na	1,006	1,450	5,020	4,243	4,720	Outperform
CPN	5,018	17%	22%	-	na	4,305	4,126	16,729	17,299	18,382	Outperform
LH	620	-55%	-5%	-	na	1,375	650	5,491	3,689	3,762	Neutral
ORI	147	-54%	-63%	-	na	319	402	1,052	796	885	Neutral
SC	395	-6%	-22%	-	na	419	506	1,706	1,311	1,650	Neutral
SIRI	1,030	-15%	-21%	-	na	1,214	1,307	5,253	4,148	4,327	Neutral
SPALI	1,003	-9%	-50%	-	na	1,104	1,989	6,190	3,959	4,785	Neutral
WHA	531	-46%	16%	-	na	980	459	4,359	5,271	4,653	Outperform
ENERG	32,028	-61%	225%	15,404	56%	82,277	9,853				
BCP	1,905	na	na	-	na	(2,560)	(2,093)	2,184	6,697	8,473	Neutral
BCPG	675	na	na	627	na	(651)	(28)	1,819	1,330	1,516	Outperform
BGRIM	531	7656%	226%	-	na	7	163	1,557	1,934	2,393	Neutral
GPSC	1,592	-21%	107%	1,742	126%	2,019	770	4,062	4,854	5,530	Neutral
GULF	7,203	-89%	19%	-	na	63,871	6,030	21,383	85,038	31,326	Outperform
IRPC	342	na	na	340	na	(2,132)	(4,880)	(5,193)	(2,834)	3,268	Underperform
OR	2,526	13%	na	-	na	2,232	(1,609)	7,650	11,930	12,524	Outperform
PTG	200	-36%	185%	-	na	312	70	1,022	1,165	1,359	Outperform
PTTEP	13,752	2%	-23%	12,695	-29%	13,515	17,865	78,824	58,598	61,429	Neutral
SPRC	1,022	na	na	-	na	(812)	(2,216)	2,235	1,308	1,857	Neutral
TOP	2,280	-65%	na	-	na	6,476	(4,218)	9,959	8,154	10,745	Neutral
COMMERCE	12,309	-2%	4%	1,304	-89%	12,586	11,833				
BJC	878	-11%	25%	-	na	990	701	4,001	4,591	5,075	Outperform
CPALL	6,452	-5%	15%	-	na	6,768	5,608	25,346	27,156	29,477	Outperform
CPAXT	2,322	2%	19%	-	na	2,286	1,952	10,569	11,362	12,508	Neutral
CRC	1,307	14%	-39%	-	na	1,143	2,129	8,136	13,957	8,203	Neutral
HMPRO	1,350	-3%	-6%	1,304	-10%	1,399	1,442	6,504	5,939	6,529	Neutral
HEALTH	6,836	14%	-2%	2,035	-71%	5,971	6,972				
BCH	320	-18%	-29%	-	na	388	453	1,282	1,354	1,458	Neutral
BDMS	4,187	20%	-1%	-	na	3,490	4,246	15,987	16,290	17,145	Neutral
BH	2,081	12%	6%	2,035	4%	1,858	1,955	7,775	7,582	7,846	Outperform

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	3Q68F	%qoq	%yoy	3Q68A	%yoy	2Q68	3Q67	2567	2568F		2569F
MASTER	37	-30%	-66%	-	na	53	109	522	208	241	Underperform
PR9	211	16%	1%	-	na	182	208	713	800	946	Neutral
MEDIA	382	-3%	15%	-	na	395	333				
MAJOR	98	-21%	95%	-	na	124	50	744	569	634	Neutral
PLANB	284	5%	1%	-	na	270	282	1,050	1,137	1,268	Outperform
TRANS	1,307	2%	-1%	-	na	1,276	1,322				
BEM	1,093	10%	2%	-	na	993	1,067	3,768	3,739	3,840	Outperform
SJWD	214	-24%	-16%	-	na	283	255	1,119	1,153	1,244	Neutral
ETRON	6,181	34%	5%	7,441	26%	4,629	5,911				
DELTA	6,181	34%	5%	7,441	26%	4,629	5,911	18,939	21,862	29,593	Neutral
ICT	15,659	20%	96%	13,612	71%	13,013	7,978				
ADVANC	11,079	1%	26%	12,039	37%	10,982	8,788	35,075	43,996	46,525	Outperform
TRUE	4,580	125%	na	1,573	na	2,031	(810)	(10,966)	16,647	21,011	Outperform
MAI	92	3%	24%	-		89	74				
KLINIQ	92	3%	24%	-	na	89	74	322	368	421	Outperform

ที่มา : ประมาณการโดยสายงานวิจัย บล.เอเชียพลัส

หมายเหตุ : * เพิ่มขึ้น